

Healthcare Professionals A Year Into COVID-19

Comparing how COVID-19 has affected HCPs in June 2020 and March 2021

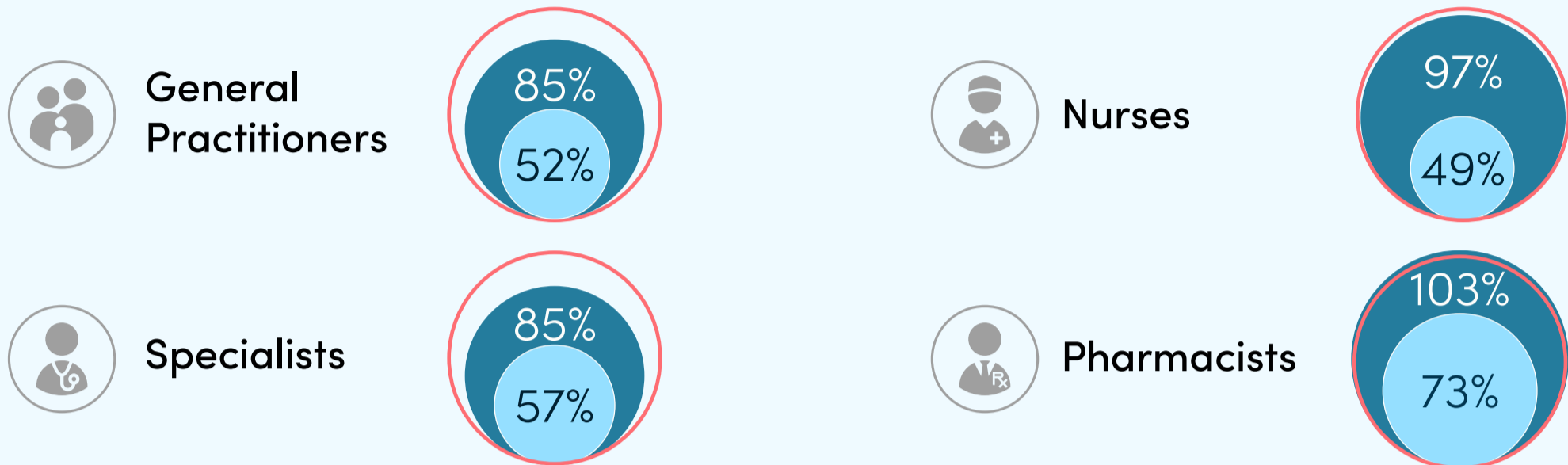
June 2020

March 2021

Overall HCPs Are Almost Back To Pre-COVID Workloads

Total patient load levels

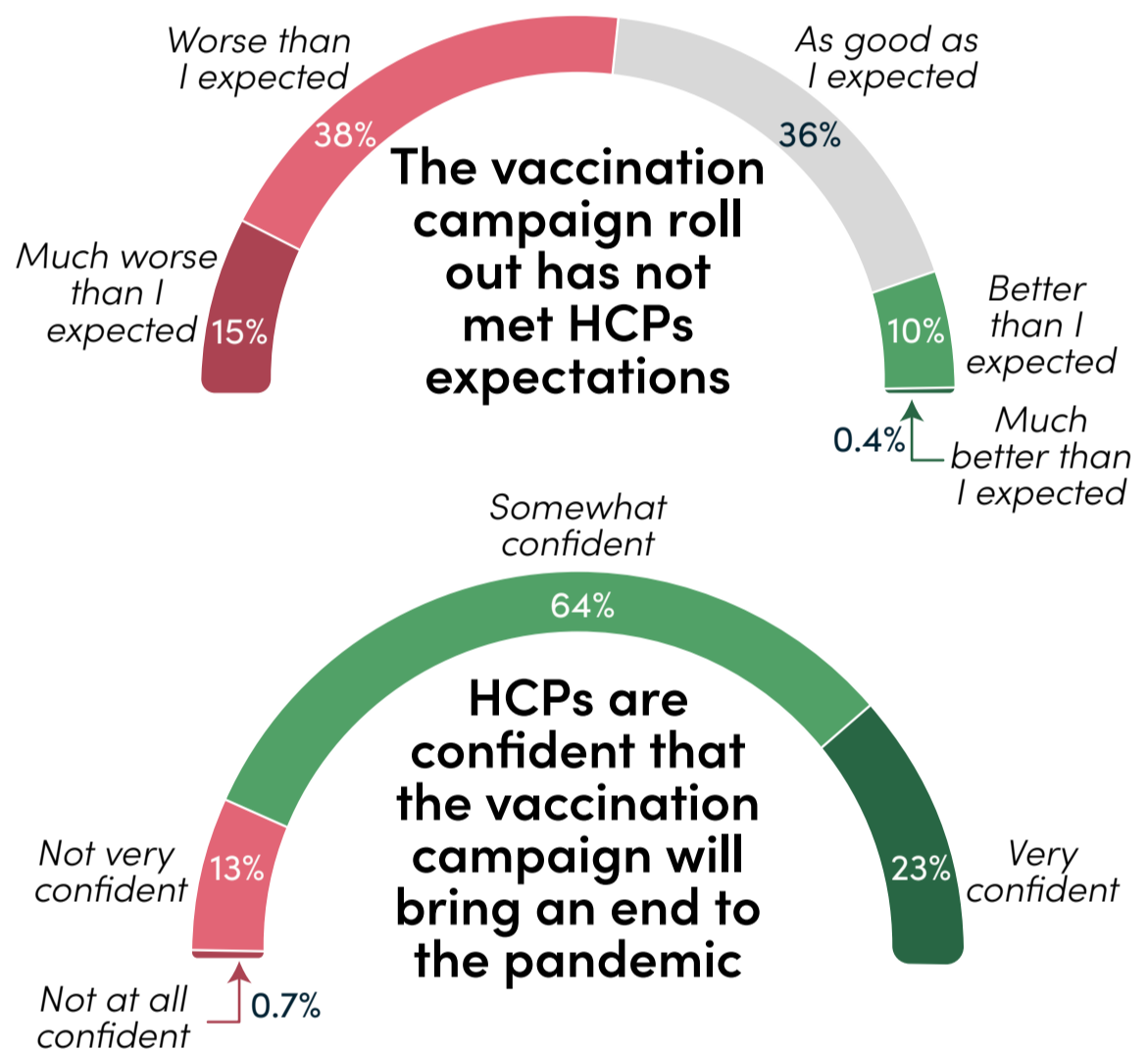
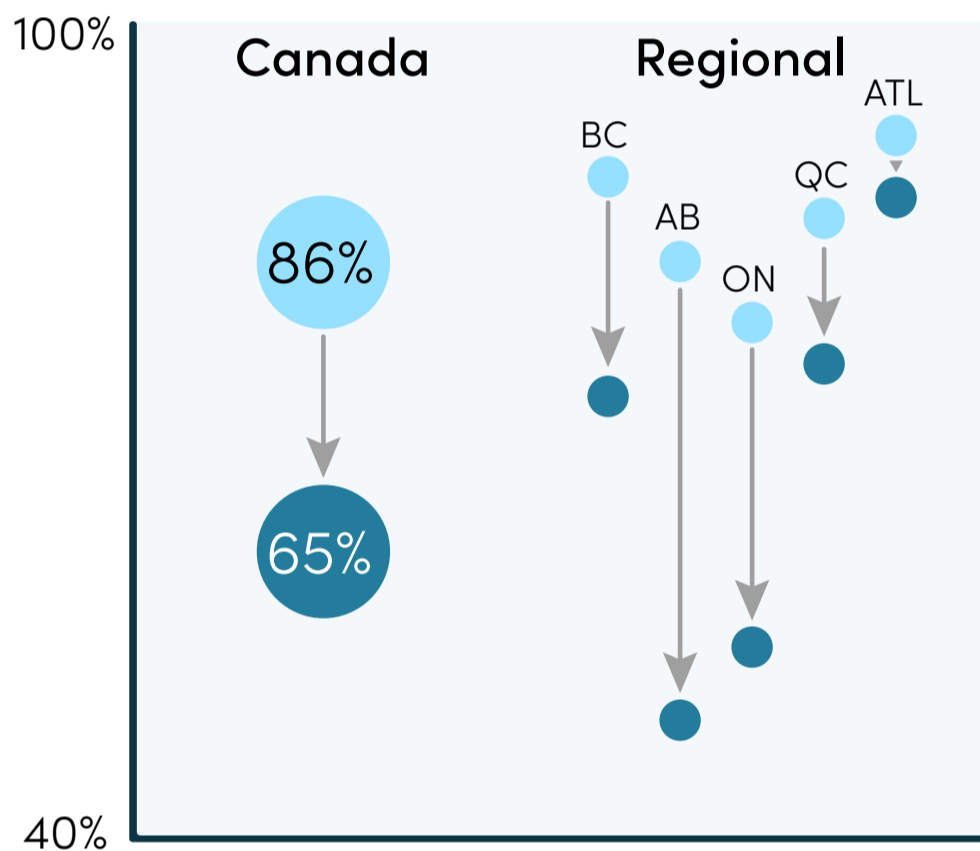
(% of typical pre-COVID workload)



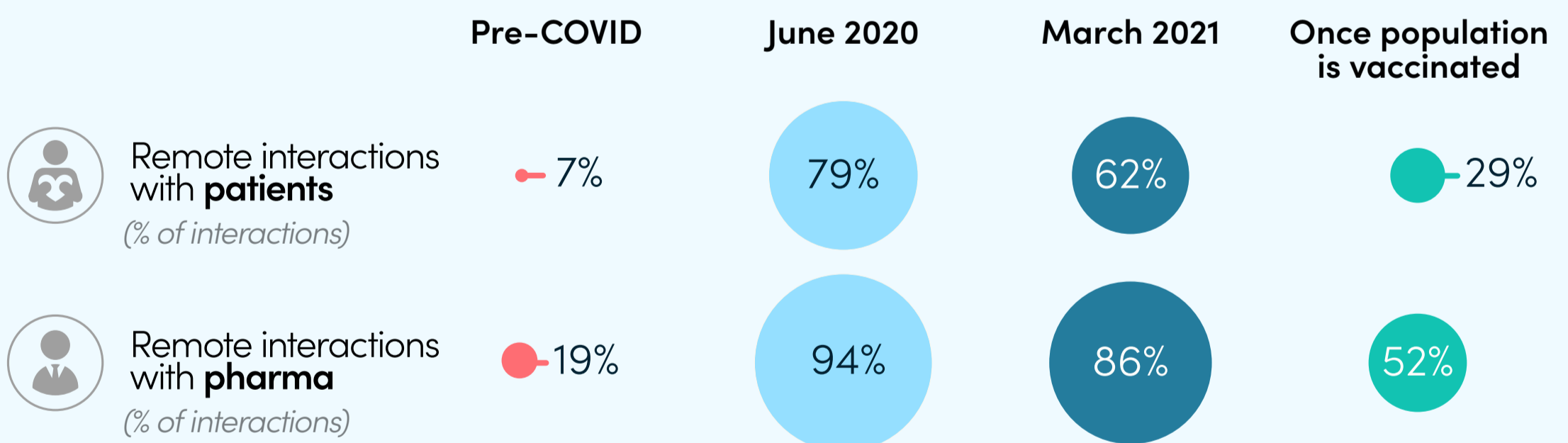
Agreement With Government Management Of COVID-19 Has Decreased

Level of agreement

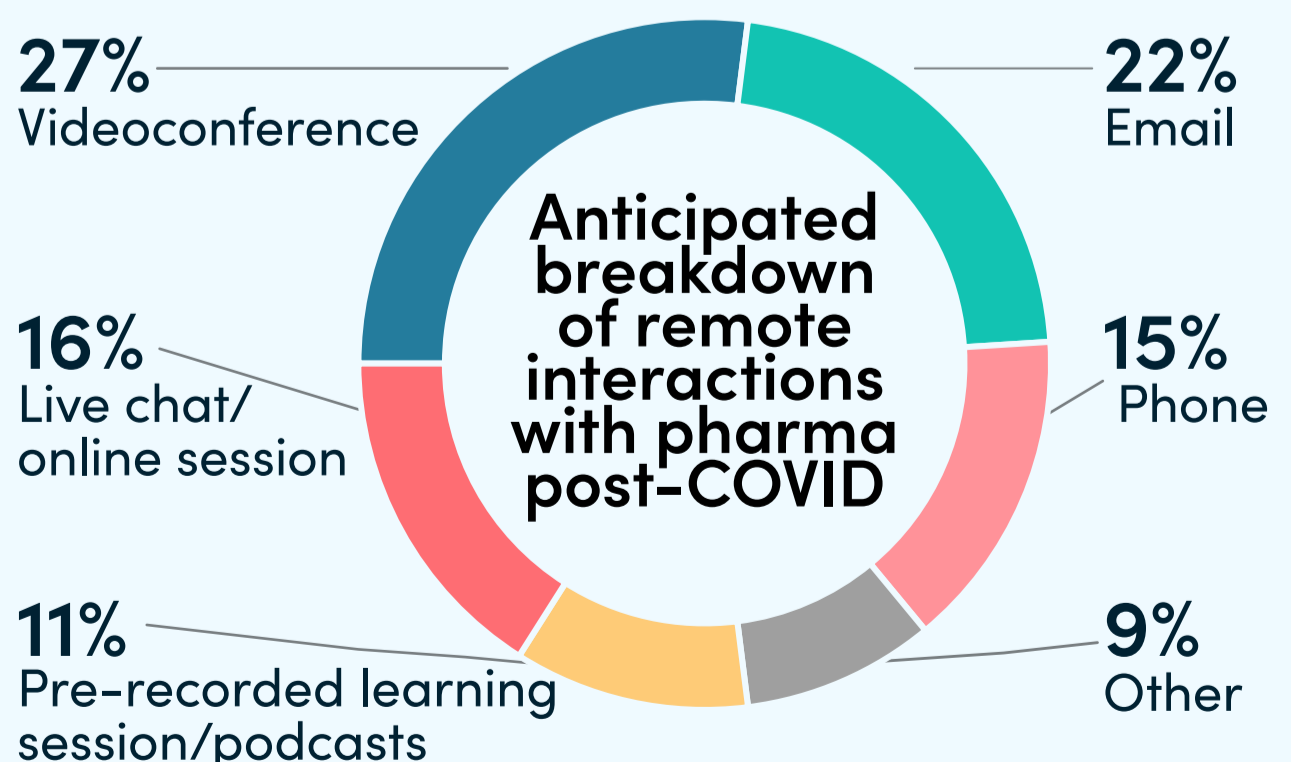
(5-point agreement scale, top 2 box)



Remote Interactions Are Here To Stay



Physicians intend to use a mix of remote and virtual tools to interact with pharma reps.



Data based on survey of GPs (n=112), Specialists (n=136), Nurses (n=144), Pharms (n=155) March 2021.

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