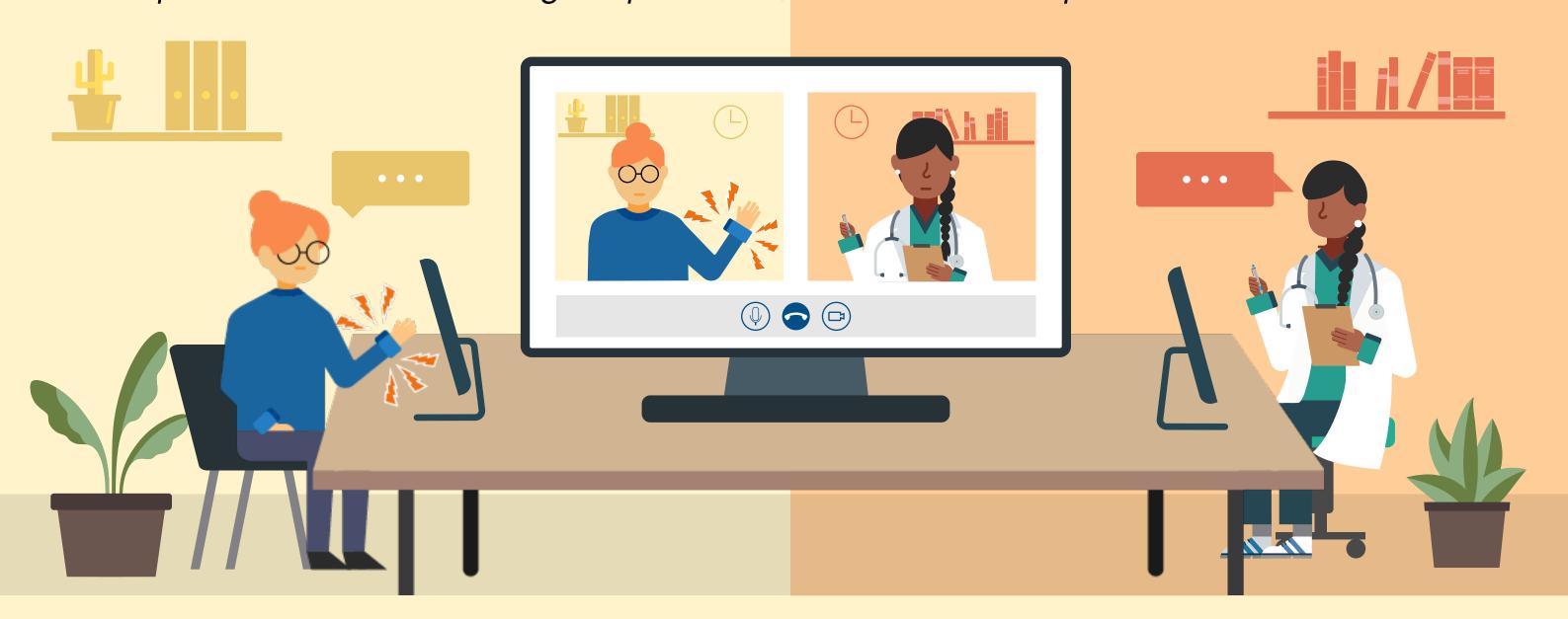


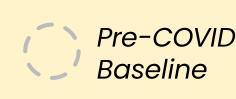
Will remote consults be the norm?

MD Analytics asked American physicians about their workloads and interactions with patients before and during the pandemic, as well as their expectations for the future.



Physician workloads are back to pre-COVID levels

Mean % change in total number of patients seen compared to before the pandemic







Jun 2020



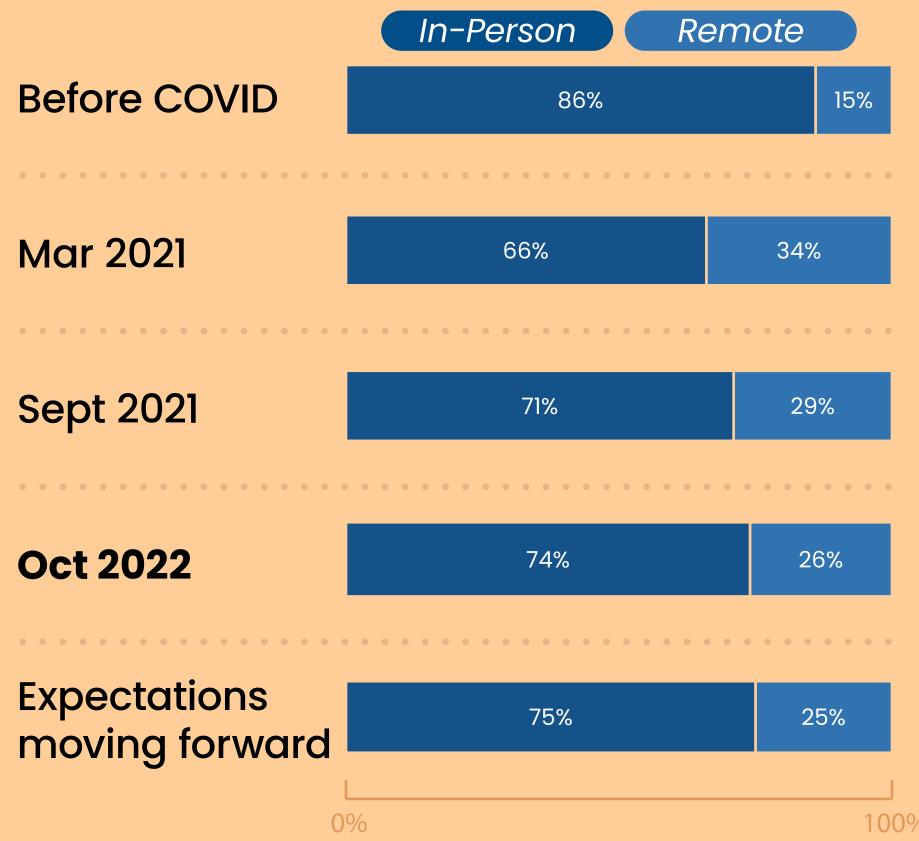
Sept 2021

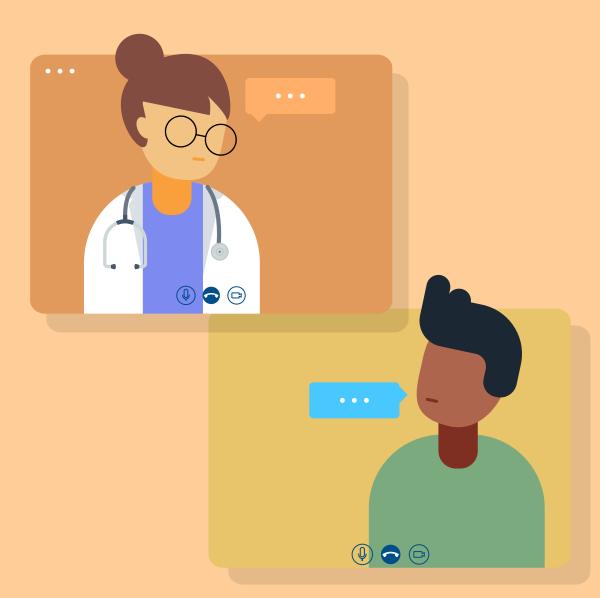


This year, close to 6 in 10 physicians expect to be busier in the Fall, compared to 4 in 10 last year.

Remote interactions with patients are expected to remain above pre-COVID levels

% of interactions with patients (Primary Care Physicians/Specialists combined)





Increased volumes of remote interactions might be challenging for new drug providers, as physicians are less likely to be **very** comfortable with initiating patients on new drugs remotely (32%) than in-person (90%).

Physicians report an increase in patient engagement in their healthcare since the pandemic

Perceived level of
patient engagement in the
management of their health

Much more engaged

Somewhat more engaged

Not changed/
remained the same

Somewhat less engaged

Much less engaged

